AltMoneyFund.com®

Alternative Money Fund LP® A Crypto Currency Hedge Fund

"Specializing in Returning Freedom and Value", ™

Inquiry: john@altmoneyfund.com (Alt Money Fund®)
Disclaimer:

- This is not an offer to sell or a solicitation of any offer to buy any securities. Offers are made only by prospectus or other offering materials.
- To obtain further information, you must complete our investor questionnaire and meet the suitability standards required by law.
The Concept:

- Alternative Money Fund® is a crypto currency hedge fund that is committed to provide exceptional returns through an actively managed diversified portfolio of blockchain assets. With the emergence of Bitcoin, Altcoins and this exciting new technology has created a new asset class for investors.

- The volatility associated with the cryptographic verification and game theoretic equilibrium, these blockchain-based digital assets create valuable opportunities in an actively traded portfolio.

- Our trading strategy does NOT use leverage or margin. Returns are reported monthly and capital accounts may be increased or redeemed each month.
What is a Hedge Fund?

- Hedge funds are alternative investments using pooled funds that employ numerous different strategies to earn active return, or alpha, for their investors. ...
- Typically a Delaware LLC that is General Partner to the LP (the fund).
- Hedge Funds are rewarded by performance and a percentage of the profits made to the investor.
HEDGE FUND STRUCTURE (CONTINUED)

- Usually structured as Limited Partnership (but could also be an LLC)
  - General partner—controls the fund
  - Limited partners—invest in the fund

![Diagram showing the structure of a hedge fund involving general partner, limited partners, and prime broker.]

www.maliklawgroup.com
How we get paid:

- People who invest in hedge funds have no problem paying 2% and 20% if the numbers are good and justify a partial sharing of the profits.
- This means 2% percent management fee per year and a 20% percent incentive allocation of the profits generated for the fund management company.
- We calculate the profits quarterly, and issue account statements with the capital account data.
SWOT ANALYSIS

- **STRENGTHS:**
  - SMALL AND NIMBLE FUND
  - NEW ASSET CLASS NEVER BEFORE SEEN
  - AWESOME RETURNS SO FAR

- **WEAKNESSES:**
  - NOT ENOUGH CAPITAL TO ATTRACT LARGER INVESTORS YET
  - REGULATORY COMPLIANCE
  - COSTS ARE HIGH: AUDIT, ADMINISTRATOR, BLUE SKY FILINGS, FEES, TAXES,
SWOT (CONTINUED)

- OPPORTUNITIES
  - HUGE GROWING MARKET
  - LOTS OF UPSIDE STANDARD DEVIATION
  - BIGGEST INVENTION IN COMPUTER SCIENCE IN OVER 20 YEARS
  - 2% AND 20% GREAT POTENTIAL TO MAKE LOTS OF MONEY

- THREATS
  - A LARGE EXISTING HEDGEFUND MAY WANT TO START A SIMILAR PROJECT
  - THEY CAN SMOOTH THEIR RETURNS BETTER AND RAISE MORE CAPITAL QUICKLY
Knowledge of Crypto-Currencies Remains Limited:

Knowledge of cryptocurrencies remains limited

Please describe the extent to which you are familiar with cryptocurrencies

83% slightly familiar/not at all familiar

6% very familiar/extremely familiar

On Currency as a Language

“Currency as a means of expression, currency as a tool of language, is no longer up to the issuer. It is up to us as individuals making a choice to use that currency, and we give it value through our use.”

“We’re going to start treating currency as an application, and in order to do that we’re going to need interfaces that allow us a unified currency experience, that allow us to have a single wallet with perhaps 150 different currencies in it.”
What is Bitcoin?
It's Like The Birth of the Internet in 1992...

“Bitcoin is digital money, but it’s so much more than that. Saying bitcoin is digital money is like saying the internet is a fancy telephone. It’s like saying that the internet is all about email. Money is just the first application.

Bitcoin is a technology, it is a currency, and it is an international network of payments and exchange that is completely decentralized. It doesn’t rely on banks. It doesn’t rely on governments.”
Alternative Cryptocurrencies or “Altcoins”:

- “There is simply too much action going on in crypto currencies right now. Talk about drama and opportunity, though, wow, this is epic and the biggest moment since around early 2013.”

- Bitcoin has maxed out with scalability and money is now flowing into other options that have less competing interests, keeping it from being updated.
Blockchain Tokens

- Identifying valuable blockchain assets is the number one priority to cultivating superior returns.
- Blockchain tokens are emerging which add a monetary incentive layer to p2p protocols and facilitate equity crowdfunding that anyone in the world can participate in.
- This means for the first time, open source software developers can monetize their networks at the protocol level, and users of the network are the equity owners of the network. In this model, **disproportionate returns go to holders of the tokens rather than investors in private companies built on top of the protocols.**
$10,000 INVESTED IN BITCOIN IN 2011

- For example $10,000 USD invested in Bitcoin 8 years ago would be worth over $40MM USD today.

- We want to find the “next Bitcoin” and a basket of high performing digital assets.
HOLY TRINITY OF MONEY:

- COMMODITY
- CURRENCY
- TECHNOLOGY
We Live In Interesting and Volatile Times

Along with credit default swaps and other exotic instruments, the total notional derivatives value is about $1.5 quadrillion - about 20% more than in 2008, beyond what anyone can conceive, let alone control if unexpected turmoil strikes.
INFLATION (Money Supply): Just Like Zimbabwe, We have only just begun... QE 1, QE 2, QE 3, ETC.
The Federal Reserve: The Creature From Jekyll Island

US dollar **LOST** 98% of its value over past century
US Dollar Continues to Break Down

Dollar Very Close to 2016-Low
Bloomberg Dollar Spot Index
Debt Based Currency Implications

- 2008 - Global Financial Crisis
- 2009-2014 - The U.S. Federal Reserve more triples the monetary base in five years.
- Inflation remains low, however, much of this newly minted money is not in the system yet.
- Outcome of these policies remains to be seen.
- Bitcoin’s supply is fixed at 21M BTC.
Peer-to-Peer Money:

- “We use money to communicate value to each other, to express to each other how much we value a product, a service, a gesture. We use it as the basis of social interaction because by communicating value to each other, we create social bonds. So, money is also a very important social construct.”

- “Bitcoin is going to win because it’s open. In a world of tinkerers, of experimenters, and of makers, open wins. The reason it wins is that it allows innovation to flourish at the edges.”

- **TOTAL MARKET CAP OF CRYPTOCURRENCIES IS NOW APPROACHING $100 BILLION USD**
Marketing of the Fund:

- Marketing is done by word of mouth, internet, hedge fund databases, 3rd party marketers, and other sources.
- Distribution of the marketing material will be done by face-to-face meetings with potential investors and funds. Mail-outs, business cards and phone calls to friends and family and others will also be done.
- We are not planning on getting too aggressive with this plan, more organic growth is desired.
Performance:

- Alternative Money Fund LP is currently up 1865% for the year
- Results are posted on hedge fund databases like Hedgeco.net
- Currently there are no fees for the first $500k under management (year 1)
Performance:

Inception 1/2017
Jan +12.00%
Feb. -15.50% (estimated)
Mar. +138.06%
April +79.35%
May +253%
June +85%
Number 1 on Hedgeco.net for 2017

<table>
<thead>
<tr>
<th>Rank</th>
<th>Fund Name</th>
<th>CAGR</th>
<th>SD</th>
<th>YTD</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>oValue Opportunity Fund LP - Rockfish Capital (Mar 2017)</td>
<td>226.4%</td>
<td>46.30%</td>
<td>1778.25%</td>
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<tr>
<td>2</td>
<td>Global Advisors Bitcoin Investment Fund (Apr 2017)</td>
<td>40.99%</td>
<td>13.51%</td>
<td>25.65%</td>
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<tr>
<td>3</td>
<td>NASDAQ Dynamic Tactical Asset Allocation (Aug 2017)</td>
<td>14.40%</td>
<td>4.13%</td>
<td>19.86%</td>
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<td>4</td>
<td>Granite Point Capital Scorpion Focused Ideas Fund (Aug 2017)</td>
<td>4.79%</td>
<td>6.19%</td>
<td>19.40%</td>
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<td>5</td>
<td>Alfa Gold Fund (Apr 2017)</td>
<td>6.41%</td>
<td>16.69%</td>
<td>17.31%</td>
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<tr>
<td>6</td>
<td>Granite Point Capital 8 Dragons China Opportunities (Aug 2017)</td>
<td>7.69%</td>
<td>4.60%</td>
<td>17.16%</td>
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<td>7</td>
<td>Quantitative Global Fund (May)</td>
<td>24.44%</td>
<td>7.99%</td>
<td>16.13%</td>
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<td>8</td>
<td>Big River Long Short Equity (Apr 2017)</td>
<td>20.64%</td>
<td>2.73%</td>
<td>12.23%</td>
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<td>9</td>
<td>Mundane (USA) Partners, LP (Apr 2017)</td>
<td>10.02%</td>
<td>4.80%</td>
<td>11.00%</td>
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<td>10</td>
<td>Barrington Opportunity Fund, LP (Apr 2017)</td>
<td>9.21%</td>
<td>6.03%</td>
<td>11.08%</td>
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<td>11</td>
<td>Granite Point Capital Paragon Global Healthcare (Apr 2017)</td>
<td>-3.42%</td>
<td>8.05%</td>
<td>9.62%</td>
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<tr>
<td>12</td>
<td>Big River Long Only Equity (Apr 2017)</td>
<td>24.12%</td>
<td>2.49%</td>
<td>7.43%</td>
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<tr>
<td>13</td>
<td>Small Cap Dynamic Tactical Asset Allocation (Apr 2017)</td>
<td>18.43%</td>
<td>3.89%</td>
<td>6.50%</td>
</tr>
</tbody>
</table>
Poloniex Exchange - our trusted provider
Social Media

- www.altmoneyfund.com
- The managing member very active on: Facebook, Angellist, Instagram, Medium, Twitter, and more
- Customized email from altmoneyfund.com, business cards, etc.
- Returns will be posted on the Hedgefund Indices.
Target Market:

- The Target Market for the subscription to the PPM (Private Placement Memorandum) are H.N.W.I. (High Net Worth Individuals) or institutions who are Accredited or Qualified.

- From a recent survey only as many as 6% of people asked were familiar or somewhat familiar with Bitcoin. Due to my own personal research, even fewer have ever traded or held altcoins (market research on social media).

- The total value of the North American Hedge Fund assets under management has just recently exceeded $1.5 Trillion USD AUM and there is more than $3 Trillion USD AUM in the world all together.

- For example Polychain Capital (just one of a handful of funds dedicated to this asset class) raised $10MM from a VC firm recently.
The Objective

- Increase Limited Partners Book Capital Accounts over time
- Compound Returns
- Specialize returning “Freedom and Value” to Limited Partners
- Dominate the Hedge Fund Indicies with extraordinary numbers
- Have fun doing what we do.
The Investment Process

- Fundamental and Technical; Bottom-Up Process
- Identify and Invest in Currencies with strong fundamental outlook
- Process is Discretionary not Systematic and ultimately up to the Managing Members
- Diversified Approach (30+ names)
- Generally Accepted Technical Analysis
It’s a Stock Pickers Market

- Over 500 Crypto currencies each with different risk/reward profiles
- We size positions to ensure that an adverse outcome on any single investment will not impair the portfolio to a significant degree.
- We allow our overall process to drive long-term results rather than being over-reliant on any individual investment decision.
General Rules of Thumb

- No position should go over 15% of the total portfolio
- We try to keep USDT (US Dollar Tether) at about 20% but this may change. We are not certain that this asset is 100% safe
- We do not short-sell crypto currencies
- We do not use Leverage or margin to enhance returns
- The trading is ultimately discretionary and up to the Managing Member what the positions are, how many there are, and how long a time duration the investment is.
- It is our belief that Algorithmic and Systematic trading cannot replicate or capture the returns of a discretionary trading strategy by a talented experienced fund manager
Managing Members


- Alternative Money Fund Management, LLC - General Partner to Alternative Money Fund, LP

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